



October 14, 2013

**THE PHILIPPINE STOCK EXCHANGE**

Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

**Attention: MS. JANET A. ENCARNACION**  
Head – Disclosure Department

**Gentlemen:**

We hereby submit to you the computation of the public ownership level of ANCHOR LAND HOLDINGS, INC. as of September 30, 2013.

Thank you.

Very truly yours,

  
**CHRISTINE P. BASE**  
Corporate Secretary

**ANCHOR LAND HOLDINGS INCORPORATED**  
**COMPUTATION OF PUBLIC OWNERSHIP AS OF SEPTEMBER 30, 2013**

		Number of Shares		
		Common	Preferred	
Issued and Outstanding Shares		693,334,000	346,667,000	1,040,001,000
Less:				
	<b>% to Total Outstanding Shares</b>	Number of Shares		
		Common	Preferred	
<b><u>Directors and Officers</u></b>				
Steve Li	15.000%	104,000,000	52,000,000	
Stephen Lee Keng	1.500%	10,400,460	5,242,230	
Christine P. Base	0.000%	200,002	100,000	
Peter Kho	0.000%	2	-	
Solita V. Delantar	0.000%	10,002	-	
Frances Monje	0.000%	20,002	-	
Digna Elizabeth Ventura	0.000%	200	100	
Neil Chua	0.000%	3,600	1,800	
Edwin Lee	0.000%	2,000	1,000	
		114,636,268	57,345,130	114,636,268
<b><u>Principal Stockholders</u></b>				
Sybase Equity Investments Corporation	19.5%	135,072,800	67,609,400	
LTC Prime Holdings Corporation	34.65%	240,268,096	120,134,048	
Cindy Mei Ngar Sze	15.000%	103,999,532	51,999,766	
		479,340,428	239,743,214	479,340,428
<b>Total non-public shareholdings</b>				593,976,696
<b>Total Public Shareholdings</b>	<b>14.33%</b>			<b>99,357,304</b>

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
Total Issued and Outstanding Shares	
$\frac{99,357,304}{693,334,000} =$	14.33%
Required Public Ownership % = 10%	
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>COMPLIED</b>	<b>NOT COMPLIED</b>

Number of Listed Shares	693,334,000
Number of Shareholders owning at least one Boardlot each =	25
Number of Foreign-Owned Shares	389,265,798
Foreign Ownership Level (%)	37.43%
Foreign Ownership Limit (%)	40