



January 14, 2013

THE PHILIPPINE STOCK EXCHANGE
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: MS. JANET A. ENCARNACION
Head – Disclosure Department

Gentlemen:

We hereby submit to you the computation of the public ownership level of ANCHOR LAND HOLDINGS, INC. as of December 31, 2012.

Thank you.

Very truly yours,


CHRISTINE P. BASE
Corporate Secretary

**ANCHOR LAND HOLDINGS INCORPORATED
COMPUTATION OF PUBLIC OWNERSHIP AS OF DECEMBER 31, 2012**

	Number of Shares			
		Common	Preferred	
Issued and Outstanding Shares		693,334,000	346,667,000	1,040,001,000
Less:				
	% to Total Outstanding Shares	Number of Shares		
		Common	Preferred	
<u>Directors and Officers</u>				
Yi Chiang Li / Steve Li	15.000%	104,000,000	52,000,000	
Stephen Lee Keng	1.500%	10,400,460	5,242,230	
Christine P. Base	0.000%	200,002	100,000	
Peter Kho	0.000%	2	0	
Solita V. Delantar	0.000%	10,002	5,000	
Frances Monje	0.000%	20,002	10,000	
Digna Elizabeth Ventura	0.000%	200	100	
Neil Chua	0.000%	3,600	1,800	
Edwin Lee	0.000%	2,000	1,000	
		<u>114,636,268</u>	<u>57,360,130</u>	114,636,268

Principal Stockholders

Sybase Equity Investments Corporation	19.5%	135,072,800	67,609,400	
LTC Prime Holdings Corporation	34.65%	240,268,096	120,134,048	
Cindy Mei Ngar Sze	15.000%	103,999,532	51,999,766	
		<u>479,340,428</u>	<u>239,743,214</u>	479,340,428

Total non-public shareholdings

593,976,696

Total Public Shareholdings

14.33%

99,357,304

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

$$\frac{99,357,304}{693,334,000} = 14.33\%$$

Required Public Ownership % = 10%

COMPLIED **NOT COMPLIED**

Number of Listed Shares	693,334,000
Number of Shareholders owning at least one Boardlot each =	23
Number of Foreign-Owned Shares	313,592,898
Foreign Ownership Level (%)	30.15
Foreign Ownership Limit (%)	40